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SUPPLEMENTAL SCHEDULES TO INVESTOR PRESENTATION

Unaudited Quarterly Financial Information 2019 & 2020



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APRIL 7, 2021

DISCLAIMER

This investor presentation (this "Presentation") is for informational purposes only to assist interested parties in making their own evaluation with respect to the proposed business combination (the "Business Combination") between Dragoon Growth Opportunities Corp. ("DGOC") and Cypress Holdings, Inc., and its subsidiaries ("CCC" or the "Company"). The information contained herein does not purport to be all-inclusive and none of DGOC, the Company or their respective directors, officers, stockholders or affiliates makes any representation or warranty, express or implied, as to the accuracy, completeness or reliability of the information contained in this Presentation or any other written or oral communication communicated to the recipient in the course of the recipient's evaluation of DGOC or the Company. The Company's business is subject to a number of risks that are not described in this Presentation, including those set forth in the description of forward-looking statements and the risk factors described in the registration statement on Form S-4 filed by DGOC with the Securities and Exchange Commission ("SEC") on March 30, 2021 (as may be amended or supplemented from time to time), which has not yet become effective and which contains a preliminary prospectus and proxy statement.

This Presentation does not constitute (i) a solicitation of a proxy, consent or authorization with respect to any securities or in respect of the proposed Business Combination or (ii) an offer to sell, a solicitation of an offer to buy, or a recommendation to purchase any security of DGOC, the Company or any of their respective affiliates. You should not construe the contents of this Presentation as legal, tax, accounting or investment advice or a recommendation. You should consult your own counsel and tax and financial advisors as to legal and related matters concerning the matters described herein, and by accepting this Presentation, you confirm that you are not relying upon the information contained herein to make any decision.

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No securities commission or securities regulatory authority in the United States or any other jurisdiction has in any way passed upon the merits of the Business Combination or the accuracy or adequacy of this Presentation.

The Company's registered accounting firm has not reviewed or compiled, examined or performed any procedures with respect to the quarterly results and information, nor have they expressed any opinion or any other form of assurance on this information.

DISCLAIMER (CONT'D)

Non-GAAP Financial Measures. This Presentation includes certain financial measures not presented in accordance with generally accepted accounting principles in the U.S. ("GAAP"), including, but not limited to, Adjusted Revenue, Adjusted Gross Profit and Adjusted EBITDA, in each case presented on a non-GAAP basis. These non-GAAP financial measures of financial performance may exclude items that are significant in understanding and assessing the Company's financial results. Therefore, these measures should not be considered in isolation or as an alternative to revenue, gross profit or net income or other measures of profitability, liquidity or performance under GAAP. You should be aware that the Company's presentation of these measures may not be comparable to similarly-titled measures used by other companies.

The Company believes these non-GAAP measures of financial results provide useful information to management and investors regarding certain financial and business trends relating to the Company's financial condition and results of operations. The Company believes that the use of these non-GAAP financial measures provides an additional tool for investors to use in evaluating ongoing operating results and trends in comparing the Company's financial measures with other similar companies, many of which present similar non-GAAP financial measures to investors. These non-GAAP financial measures are subject to inherent limitations as they reflect the exercise of judgments by management about which expense and income are excluded or included in determining these non-GAAP financial measures. Please refer to the non-GAAP reconciliation provided in this Presentation for a reconciliation of these measures to what the Company believes are the most directly comparable measures evaluated in accordance with GAAP.

Additional Information. In connection with the proposed Business Combination, including the domestication of DGOC as a Delaware corporation, DGOC filed a registration statement on Form S-4 with the SEC on March 30, 2021, which has not yet been declared effective by the SEC, containing a preliminary prospectus of DGOC, and after the registration statement is declared effective, DGOC will mail a definitive proxy statement/prospectus relating to the proposed Business Combination to its shareholders. This Presentation does not contain all the information that should be considered concerning the proposed Business Combination and is not intended to form the basis of any investment decision in respect to the Business Combination. DGOC's shareholders and other interested persons should read the preliminary proxy statement/prospectus and the amendments thereto and the definitive proxy statement/prospectus, when available, and other documents filed in connection with the proposed Business Combination, as these materials will contain important information about CCC, DGOC and the Business Combination. When available, the definitive proxy statement/prospectus and other relevant materials for the proposed Business Combination will be mailed to shareholders of DGOC as of a record date to be established for voting on the proposed Business Combination. Shareholders are also able to obtain copies of the preliminary proxy statement/prospectus and, when available, the definitive proxy statement/prospectus, and other documents filed with the SEC, without charge, at the SEC's website

Participants in the Solicitation. DGOC and its directors and executive officers may be deemed participants in the solicitation of proxies from DGOC's shareholders with respect to the proposed Business Combination. A list of the names of those directors and executive officers and a description of their interests in DGOC is contained in DGOC's proxy statement/prospectus filed with the SEC on March 30, 2021, referred to above, and is available free of charge at the SEC's website at www.sec.gov. The Company and its directors and executive officers may also be deemed to be participants in the solicitation of proxies from the shareholders of DGOC in connection with the proposed Business Combination. A list of the names of such directors and executive officers and information regarding their interests in the proposed Business Combination is included in the proxy statement/prospectus filed with the SEC on March 30, 2021, referred to above, and is available free of charge at the SEC's website at www.sec.gov.

CCC UNAUDITED QUARTERLY CONSOLIDATED STATEMENTS OF OPERATIONS - 2019 & 2020



\$ millions	Q1 '19	Q2 '19	Q3 '19	Q4 '19	FY 2019	Q1 '20	Q2 '20	Q3 '20	Q4 '20	FY 2020
REVENUES	\$ 149	\$ 153	\$ 155	\$ 159	616	159	151	158	165	633
COST OF REVENUE:										
Cost of revenue	46	46	48	50	192	46	43	44	46	182
Amortization of acquired technologies	7	7	7	7	28	7	7	7	7	28
Impairment of acquired technologies	-	-	6	-	6	-	-	-	-	-
Total cost of revenue	53	55	61	57	226	53	50	51	53	208
Gross Profit	96	98	94	102	390	104	101	107	112	425
Gross Margin %	64%	64%	61%	64%	63%	65%	67%	68%	68%	67%
OPERATING EXPENSES:										
Research and development	28	28	29	28	114	28	28	27	27	110
Selling and marketing	18	21	20	23	82	22	18	17	18	75
General and administrative	16	19	19	24	78	23	22	22	24	91
Amortization of intangible assets	21	21	21	18	81	18	18	18	18	72
Impairment of goodwill	-	-	26	-	26	-	-	-	-	-
Impairment of intangibles	-	-	175	-	175	-	-	-	-	-
Total operating expenses	83	89	291	93	557	91	68	84	67	348
OPERATING INCOME (LOSS)	13	9	(197)	9	(168)	13	15	23	25	77
Interest expense	(23)	(22)	(22)	(22)	(89)	(18)	(19)	(20)	(20)	(77)
(Loss) gain on change in fair value of interest rate swap	(8)	(14)	(4)	3	(22)	(21)	1	4	3	(13)
Early retirement of debt	-	-	-	-	-	(9)	-	-	-	(9)
Other income—net	-	-	-	-	0	(1)	1	-	-	0
PRE-TAX INCOME (LOSS)	(17)	(27)	(223)	(10)	(277)	(35)	(2)	5	8	(22)
Income tax provision (benefit)	7	7	51	2	67	5	0	(0)	0	5
NET INCOME (LOSS)	\$ (10)	\$ (20)	\$ (172)	\$ (8)	(210)	\$ (30)	\$ (2)	\$ 7	\$ 8	(17)

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Note: Sub-totals and totals may not sum due to rounding effect

\$ in millions

Key Metrics:	Q1 '19	Q2 '19	Q3 '19	Q4 '19	FY 2019	Q1 '20	Q2 '20	Q3 '20	Q4 '20	FY 2020
Adjusted Revenue ⁽¹⁾	\$ 136	\$ 142	\$ 144	\$ 149	\$ 570	\$ 147	\$ 144	\$ 150	\$ 156	\$ 598
Growth	10%	9%	10%	10%	10%	8%	2%	4%	5%	5%
Adjusted Gross Profit ⁽¹⁾	\$ 100	\$ 104	\$ 108	\$ 108	\$ 418	\$ 108	\$ 109	\$ 114	\$ 118	\$ 447
Margin	74%	73%	74%	73%	73%	73%	75%	76%	74%	75%
Adjusted EBITDA ⁽¹⁾	\$ 46	\$ 42	\$ 42	\$ 40	\$ 170	\$ 43	\$ 47	\$ 53	\$ 60	\$ 203
Margin	34%	30%	29%	27%	30%	29%	33%	35%	38%	34%
Software NDR ⁽²⁾	103%	105%	107%	107%		105%	103%	103%	103%	
Software GDR ⁽³⁾	98%	98%	98%	98%		98%	98%	98%	98%	

(1) See page 6 of this Presentation for a reconciliation of Adjusted Revenue, Adjusted Gross Profit and Adjusted EBITDA to Revenue, Gross Profit and Net Income (Loss), respectively.

(2) We calculate Software Net Dollar Retention Rate ("Software NDR") by dividing (a) annualized software revenue recorded in the last month of the measurement period, for example, March for a quarter ending March 31, for unique billing accounts that generated revenue during the corresponding month of the prior year by (b) annualized software revenue as of the corresponding month of the prior year. The calculation includes changes for these billing accounts, such as change in the solutions purchased, changes in pricing and transaction volume, but does not reflect revenue for new customers added. The calculation excludes: (a) changes in estimates related to the timing of one-time revenue and other revenue, including professional services, and (b) annualized software revenue for smaller customers with annualized software revenue below the threshold of \$100,000 for carriers and \$4,000 for shops.

(3) We calculate Software Gross Dollar Retention Rate ("Software GDR") by dividing (a) annualized software revenue recorded in the last month of the measurement period in the prior year, reduced by annualized software revenue for unique billing accounts that are no longer customers as of the current period end by (b) annualized software revenue as of the corresponding month of the prior year. The calculation excludes: (a) changes in estimates related to the timing of one-time revenue and other revenue, including professional services, and (b) annualized software revenue for smaller customers with annualized software revenue below the threshold of \$100,000 for carriers and \$4,000 for shops.

CCC UNAUDITED RECONCILIATION QUARTERLY - 2019 & 2020



\$ in millions	Q1 '19	Q2 '19	Q3 '19	Q4 '19	FY 2019	Q1 '20	Q2 '20	Q3 '20	Q4 '20	FY 2020
Revenue	\$ 149	\$ 153	\$ 155	\$ 159	\$ 616	\$ 159	\$ 151	\$ 158	\$ 165	\$ 633
First Party Clinical Services—Revenue	(13)	(11)	(11)	(10)	(46)	(12)	(7)	(8)	(9)	(35)
Adjusted Revenue	\$ 136	\$ 142	\$ 144	\$ 149	\$ 570	\$ 147	\$ 144	\$ 150	\$ 156	\$ 598
Gross Profit	\$ 96	\$ 98	\$ 94	\$ 102	\$ 390	\$ 104	\$ 101	\$ 107	\$ 112	\$ 424
First Party Clinical Services—Gross Profit	(3)	(1)	(2)	(1)	(6)	(3)	0	(1)	(1)	(4)
Amortization of acquired technologies	7	7	7	7	28	7	7	7	7	26
Impairment of acquired technologies	-	-	6	-	6	-	-	-	-	-
Stock-based compensation	0	0	0	1	1	0	0	0	1	1
Adjusted Gross Profit	\$ 100	\$ 104	\$ 106	\$ 109	\$ 419	\$ 108	\$ 108	\$ 113	\$ 119	\$ 448
Gross Margin	64%	64%	61%	64%	63%	65%	67%	68%	68%	67%
Adjusted Gross Margin	74%	74%	73%	73%	73%	73%	75%	75%	76%	75%
Net Income (loss)	\$ (10)	\$ (20)	\$ (172)	\$ (8)	\$ (210)	\$ (30)	\$ (2)	\$ 7	\$ 8	\$ (17)
Interest expense	23	22	22	22	89	18	19	20	20	77
Income tax benefit	(7)	(7)	(51)	(2)	(67)	(4)	(0)	0	(0)	(4)
Amortization of intangible assets	21	21	21	18	81	18	18	18	18	72
Amortization of acquired technologies—Cost of revenue	7	7	7	7	28	7	7	7	7	26
Depreciation & amortization—software, equipment and property	4	4	4	5	18	4	4	5	5	18
EBITDA	\$ 36	\$ 27	\$ (169)	\$ 42	\$ (61)	\$ 13	\$ 46	\$ 57	\$ 59	\$ 172
(Gain)/loss on change in fair value of interest rate swaps	8	14	4	(3)	23	21	(1)	(4)	(3)	13
Impairment charge	-	-	207	-	207	-	-	-	-	-
Stock-based compensation	1	2	2	2	7	3	2	2	4	11
Loss on early extinguishment of debt	-	-	-	-	-	9	-	-	-	9
Transaction costs	-	-	-	-	-	-	-	-	1	1
Net costs related to divestiture	-	-	-	-	-	-	-	-	0	0
First Party Clinical Services—Revenue	(13)	(11)	(11)	(10)	(46)	(12)	(7)	(8)	(9)	(35)
First Party Clinical Services—Cost of revenue	10	11	10	10	40	9	7	7	8	31
Adjusted EBITDA	\$ 45	\$ 42	\$ 42	\$ 40	\$ 170	\$ 44	\$ 47	\$ 53	\$ 60	\$ 203

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Note: Sub-totals and totals may not sum due to rounding effect

CCC UNAUDITED QUARTERLY CONSOLIDATED BALANCE SHEETS -
2019 & 2020



\$ millions	01'19	02'19	03'19	04'19	01'20	02'20	03'20	04'20
ASSETS								
Current Assets:								
Cash and Cash Equivalents	\$ 53	\$ 64	\$ 88	\$ 83	\$ 167	\$ 108	\$ 135	162
Accounts Receivable, net	71	66	65	64	63	73	76	74
Income Taxes Receivable	2	3	3	6	2	2	3	2
Deferred Contract Costs	7	8	10	11	11	11	11	12
Other Current Assets	15	16	18	21	20	18	22	32
Total current assets	148	158	183	195	283	211	247	282
Software, Equipment and Property, net	67	67	66	90	90	92	99	101
Intangible Assets, net	1,672	1,644	1,435	1,411	1,386	1,361	1,337	1,313
Goodwill	1,493	1,493	1,467	1,467	1,467	1,467	1,467	1,467
Deferred Financing Fees - Revolver, net	2	1	1	1	1	1	1	1
Long-term Deferred Contract Costs	10	10	12	12	13	13	14	14
Other Assets	16	8	8	9	11	20	21	18
Total	\$ 3,428	\$ 3,401	3,190	\$ 3,185	\$ 3,230	\$ 3,165	\$ 3,184	3,198
LIABILITIES, MEZZANINE EQUITY, AND EQUITY								
Current Liabilities:								
Accounts payable	\$ 13	\$ 10	\$ 15	\$ 15	\$ 15	\$ 15	\$ 17	\$ 13
Accrued expenses	35	40	47	53	33	35	47	53
Income taxes payable	4	0	1	2	2	6	11	5
Current portion of long-term debt	10	10	10	10	14	14	14	25
Current portion of long-term licensing agreement, net of discount	2	2	3	2	2	2	3	3
Borrowings under revolver	-	-	-	-	65	-	-	-
Deferred revenues	23	24	24	25	25	28	28	27
Total current liabilities	87	86	101	108	157	99	118	128
Long Term Debt:								
1st Lien Term Loan, net of discount & fees	952	950	949	947	1,311	1,308	1,306	1,293
2nd Lien Term Loan, net of discount & fees	365	368	368	368	-	-	-	-
Total Long-term Debt	1,317	1,318	1,315	1,314	1,311	1,308	1,306	1,293
Deferred income taxes	402	391	338	333	325	322	318	322
Long-term licensing agreement, net of discount	41	40	39	39	38	38	37	36
Other liabilities	4	9	13	12	33	32	29	33
Total liabilities	1,852	1,842	1,804	1,806	1,864	1,799	1,800	1,810
Mezzanine Equity	-	-	-	-	14	14	14	14
Total Stockholders' Equity	1,576	1,559	1,387	1,379	1,352	1,352	1,361	1,372
Total	\$ 3,428	\$ 3,401	3,190	\$ 3,185	\$ 3,230	\$ 3,165	\$ 3,184	\$ 3,198

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Note: Sub-totals and totals may not sum due to rounding effect

CCC UNAUDITED QUARTERLY CONSOLIDATED STATEMENTS OF CASH FLOWS- 2019 & 2020



\$ millions	01'19	02'19	03'19	04'19	Full Year '19	01'20	02'20	03'20	04'20	Full Year
CASH FLOWS FROM OPERATING ACTIVITIES:										
Net (loss) income	(10)	(20)	(72)	(8)	\$ (210)	(30)	(2)	7	8	(17)
Adjustments to reconcile net (loss) income to operating activities:										
Depreciation and amortization	4	4	4	5	18	4	4	5	5	18
Amortization of intangible assets	28	28	28	25	100	24	25	25	25	99
Impairment of goodwill and intangible assets	-	-	207	-	207	-	-	-	-	-
Deferred income taxes	(11)	(10)	(57)	(8)	(84)	(8)	(3)	(4)	4	(18)
Stock-based compensation	1	2	2	2	7	3	2	2	4	11
Amortization of deferred financing fees	1	1	1	1	5	1	1	1	1	5
Amortization of discount on debt	0	0	0	0	1	0	0	1	0	1
Change in fair value of interest rate swap	8	14	4	(3)	22	21	(1)	(4)	(3)	13
Loss on early retirement of long-term debt	-	-	-	-	-	8	-	-	-	8
Gain on 1st Party Clinical Sale	-	-	-	-	-	-	0	-	14	14
Other	-	-	-	0	0	-	0	0	0	0
Changes in:										
Working capital	(1)	(0)	(2)	(4)	(6)	(15)	(10)	12	3	(12)
Other assets/liabilities	(2)	(1)	1	(1)	(1)	(1)	0	(5)	(6)	(7)
Net cash (used by) from operating activities	7	16	31	11	68	9	15	44	37	104
CASH FLOWS FROM INVESTING ACTIVITIES:										
Purchases of software, equipment and property	(9)	(4)	(4)	(4)	(21)	(6)	(7)	(11)	(6)	(30)
Purchase of intangible asset	-	-	-	(10)	(10)	(1)	-	-	-	(1)
Purchase of equity investment	-	-	-	(1)	(1)	-	-	-	-	-
Net cash (used by) from investing activities	(9)	(4)	(4)	(4)	(21)	(6)	(7)	(11)	(6)	(31)
CASH FLOWS FROM FINANCING ACTIVITIES:										
Proceeds from 3rd party investment in subsidiary	-	-	-	-	-	14	-	-	-	14
Proceeds from exercise of stock options	-	-	0	1	1	0	-	0	0	1
Payments to acquire common stock	(10)	-	(2)	(10)	(10)	(10)	(2)	(10)	(10)	(10)
Proceeds from borrowings on revolving lines of credit	-	-	-	-	-	85	-	-	-	85
Repayments of borrowings on revolving lines of credit	-	-	-	-	-	-	(10)	-	-	(10)
Principal payments of long-term debt	(3)	(3)	(3)	(3)	(10)	(378)	(3)	(3)	(3)	(390)
Proceeds from issuance of long-term debt, net of fees	-	-	-	-	-	370	-	-	-	370
Net cash (used by) from financing activities	(5)	(5)	(2)	(2)	(9)	71	(6)	(3)	(3)	(4)
Net effect of exchange rate changes	0	(0)	(0)	0	0	(0)	(0)	0	0	0
Net change in cash	(4)	11	24	5	38	74	(1)	28	27	69
Cash at beginning of period	57	53	64	68	57	53	67	108	135	93
Cash at end of period	53	\$ 64	\$ 88	\$ 73	\$ 95	\$ 127	\$ 106	\$ 136	\$ 162	\$ 162
SUPPLEMENTAL DISCLOSURES OF CASH FLOW INFORMATION										
Cash Paid for Interest	\$ 15	\$ 30	\$ 35	\$ 27	\$ 87	\$ 18	\$ 38	\$ 17	\$ 10	\$ 72
Cash received (paid) for income taxes-Net	\$ -	\$ (8)	\$ (4)	\$ (4)	\$ (16)	\$ -	\$ -	\$ 1	\$ -	\$ (1)

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